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# Dimensional Core Plus ETF Wealth Models: Overview

As of June 30, 2025

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# Dimensional Core Plus ETF Wealth Models

As of June 30, 2025



Dimensional Portfolio Allocations	Ticker	0%	20%	40%	60%	80%	100%
<b>Equity</b>							
US Core Equity 2 ETF	DFAC	—	9.46%	18.94%	28.40%	37.86%	47.34%
US Small Cap Value ETF	DFSV	—	2.37%	4.73%	7.10%	9.47%	11.83%
US High Profitability ETF	DUHP	—	2.37%	4.73%	7.10%	9.47%	11.83%
International Core Equity 2 ETF	DFIC	—	3.80%	4.56%	6.84%	9.12%	11.40%
International Small Cap Value ETF	DISV	—	—	1.52%	2.28%	3.04%	3.80%
International High Profitability ETF	DIHP	—	—	1.52%	2.28%	3.04%	3.80%
Emerging Markets Core Equity 2 ETF	DFEM	—	1.60%	3.20%	2.40%	3.20%	4.00%
Emerging Markets Value ETF	DFEV	—	—	—	1.20%	1.60%	2.00%
Emerging Markets High Profitability ETF	DEHP	—	—	—	1.20%	1.60%	2.00%
Global Real Estate ETF	DFGR	—	0.40%	0.80%	1.20%	1.60%	2.00%
<b>Fixed Income</b>							
Inflation-Protected Securities ETF	DFIP	20.00%	—	—	—	—	—
Short Duration Fixed Income ETF	DFSD	80.00%	40.00%	20.00%	—	—	—
Core Fixed Income ETF	DFCF	—	20.00%	20.00%	—	—	—
Global ex US Core Fixed Income ETF	DFGX	—	20.00%	20.00%	—	—	—
Global Credit ETF	DGCB	—	—	—	30.00%	—	—
Global Core Plus Fixed Income ETF	DFGP	—	—	—	10.00%	20.00%	—

# Appendix: Dimensional Wealth Models

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Dimensional Fund Advisors LP (“Dimensional”) makes available certain model portfolios (“Dimensional Models”). The Dimensional Models are provided “as is.” Dimensional has no obligation to continue to maintain or take any other action with respect to the Dimensional Models and may stop providing any update to the Dimensional Models at any time in its sole and absolute discretion. Dimensional is providing information in the form of Dimensional Models as ideas for possible construction of portfolios centered around the Dimensional Funds and not as investment advice or research. Dimensional is not providing any investment, tax or financial advice to any institutional investor, Advisor or any client of the Advisor, and has no obligation to and will not take into account the tax status, investment goals or other characteristics of any institutional investor, Advisor or any client of the Advisor when compiling the Dimensional Models. Dimensional is not acting as a fiduciary to any institutional investor, Advisor or any client of the Advisor, nor is any institutional investor, Advisor or any client of the Advisor entering into any type of advisory or other relationship with Dimensional. To the fullest extent permitted by applicable law, Dimensional shall have no liability, including with respect to the accuracy of any data, to the institutional investor, Advisor or any client of the Advisor in relation to the Dimensional Models. The risks of the Dimensional Models are subject to the risk of the Dimensional Funds, which can be found in the applicable prospectus. The selection of Dimensional Funds and the allocation and reallocation of Dimensional Model assets may not produce a desired result.

The Dimensional Research and Portfolio Management teams (the “Model Team”) developed the Dimensional Models. The Dimensional Core, Core Plus, Tax-Sensitive, Sustainability, Social Wealth Models launched on March 31, 2020. The Dimensional Core Market ETF and Core ETF Wealth Models launched on December 31, 2021. The Core Plus ETF Wealth Models launched on June 30, 2022. The Sustainability ETF Wealth Models launched on December 31, 2022. The Model Team, with oversight from Dimensional’s Investment Committee, generally expects to select funds for the Models managed by Dimensional (“Dimensional Funds”) without considering the universe of funds sponsored by persons not affiliated with Dimensional or its affiliates (“Third Party Funds”), even though there may or may not be Third Party Funds that may be more appropriate for inclusion in such Dimensional Models. To the extent a user implements all or part of a Model, this will generate advisory and other fees for Dimensional or its affiliate, and the management fees of Dimensional funds may be higher than fees charged by Third Party Funds. The Dimensional Models asset allocation represent the selected target asset mix as determined by the Model Team and as of the date it is provided.

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