



## DFA INVESTMENT DIMENSIONS GROUP INC.

### Supplementary Tax Information – 2024

The following supplementary information may be useful in the preparation of your federal, state, and/or city tax returns. This information is not intended to cover all of the complexities of a shareholder's individual tax situation. Shareholders are advised to consult their own tax advisors with respect to the tax consequences of their investment in the Funds. Because tax laws vary among cities and states, you should consult your tax advisor about the specific rules in the state(s) in which you pay income taxes.

### Net Investment Income and Capital Gains Paid in 2024

During 2024, the Funds made the following per share distributions which you may have received depending on your ownership at the time of the distribution. See your respective Form 1099 for the appropriate character of these distributions for tax reporting purposes. The per share distributions noted below do not include any adjustment for qualified dividend income or foreign tax credit.

		Net Investment Income	Short-Term Capital Gains (1)	Long-Term Capital Gains
DFA Global Sustainability Fixed Income Portfolio	25239Y360	0.398460	-	-
DFA Social Fixed Income Portfolio	25239Y428	0.354740	-	-
Emerging Markets Social Core Equity Portfolio (2)	233203363	0.457750	-	-
Emerging Markets Sustainability Core 1 Portfolio (2)	25239Y378	0.262380	-	-
Global Social Core Equity Portfolio (2)	25239Y337	0.254530	0.101660	0.042040
International Social Core Equity Portfolio (2)	25239Y626	0.500190	-	-
International Sustainability Core 1 Portfolio (2)	233203199	0.381610	-	-
U.S. Social Core Equity 2 Portfolio	233203298	0.267490	-	-
U.S. Sustainability Core 1 Portfolio	233203215	0.451710	-	-
U.S. Sustainability Targeted Value Portfolio	25239Y311	0.218870	-	-

(1) The American Jobs Creation Act of 2004 provides that the qualified portion of a regulated investment company dividend that is a short-term capital gain dividend will not be subject to U.S. tax withholding for non-resident aliens and foreign corporations.

(2) Foreign Tax Credit is applicable for certain Funds. Please see enclosed information regarding the Foreign Tax Credit specific to your Fund.

Distributions of net investment income and short-term capital gains, whether paid to you in cash or reinvested in your account during 2024, are taxable as ordinary income for Federal income tax purposes. Distributions of long-term capital gains are taxable as such whether paid to you in cash or reinvested in your account during 2024, regardless of the length of time shares were held by you.

Past distributions and performance are no guarantee of future distributions or results. If you are investing through an IRA or other tax-deferred account, special rules apply.

### Foreign Tax Information

The information below summarizes the amount of income by fund that was derived from foreign sources. The foreign source income may have taxes associated with it that were paid to various foreign jurisdictions. Included on your Form 1099-DIV is your proportionate amount of these foreign taxes (Box 7). You may claim this amount either as an itemized deduction or as a foreign tax credit, subject to applicable limitations, on your federal tax return. We suggest that you consult a tax advisor to determine which method is more appropriate for you. To claim a foreign tax credit, you may need to file IRS Form 1116. To determine the amount of foreign source income for Form 1116, multiply the amount in Box 1a of your Form 1099-DIV by the 'Foreign Source Income Factor' in the table below.

		Foreign Source Income Factor
Emerging Markets Social Core Equity Portfolio	233203363	0.7293
Emerging Markets Sustainability Core 1 Portfolio	25239Y378	0.7696
Global Social Core Equity Portfolio	25239Y337	0.4127
International Social Core Equity Portfolio	25239Y626	0.8656
International Sustainability Core 1 Portfolio	233203199	0.8665



## Qualified Dividend Income (QDI)

The table below represents the percentage of qualified dividend income (QDI) by fund that may be eligible for reduced tax rates. QDI eligible amounts are reported in Box 1b of Form 1099-DIV. Information is only provided for those funds to which this applies.

Emerging Markets Social Core Equity Portfolio	233203363	36.64%
Emerging Markets Sustainability Core 1 Portfolio	25239Y378	42.36%
Global Social Core Equity Portfolio	25239Y337	55.89%
International Social Core Equity Portfolio	25239Y626	70.10%
International Sustainability Core 1 Portfolio	233203199	75.06%
U.S. Social Core Equity 2 Portfolio	233203298	100.00%
U.S. Sustainability Core 1 Portfolio	233203215	100.00%
U.S. Sustainability Targeted Value Portfolio	25239Y311	100.00%

## Dividends Received Deduction (for corporate shareholders only)

The following funds have dividends that qualify for the Dividends Received Deduction, which is only available to corporate shareholders. To determine the amount of the deduction, multiply the percentage below by the amount of total ordinary dividends (income dividends plus short-term capital gains and foreign taxes paid) received during 2024. Information is only provided for those funds to which this applies.

Global Social Core Equity Portfolio	25239Y337	24.64%
U.S. Social Core Equity 2 Portfolio	233203298	100.00%
U.S. Sustainability Core 1 Portfolio	233203215	100.00%
U.S. Sustainability Targeted Value Portfolio	25239Y311	100.00%

## Section 163(j) Interest Dividends

Certain interest income is treated as if the shareholder earned the interest income directly for purposes of section 163(j). A Regulated Investment Company shareholder that receives a section 163(j) interest dividend may treat the dividend as interest income for purposes of section 163(j), subject to holding period requirements and other limitations. To determine the amount of dividends that qualify, shareholders should multiply the total ordinary dividends in Box 1a by the percentages noted below for each fund in which you are invested.

		Section 163(j) Interest Dividends Percent
DFA Global Sustainability Fixed Income Portfolio	25239Y360	84.20%
DFA Social Fixed Income Portfolio	25239Y428	97.01%
Global Social Core Equity Portfolio	25239Y337	0.24%
U.S. Social Core Equity 2 Portfolio	233203298	1.02%
U.S. Sustainability Core 1 Portfolio	233203215	0.72%
U.S. Sustainability Targeted Value Portfolio	25239Y311	1.18%

## **Important State Tax Information**

### **U.S. Government Obligations Information**

Please check with your state or local tax office or tax advisor to determine whether your state allows you to exclude some or all of the income you earn from mutual funds that invest in U.S. government obligations. If so, multiply the income percentage provided below by the amount in Box 1a of your Form 1099-DIV to determine the amount of exempt interest. The percentage represents the amount of income from U.S. government obligations generally exempt from state income tax. Information is only provided for those funds to which this applies.

For those shareholders who may be required to pay an intangible or personal-property tax, the last column indicates the percentage of assets held in U.S. Government Obligations as of December 31, 2024.

		Percentage of Income from U.S. Government Obligations	Percentage Held in U.S. Government Obligations
DFA Global Sustainability Fixed Income Portfolio *	25239Y360	7.77%	5.67%
DFA Social Fixed Income Portfolio *	25239Y428	39.40%	40.86%
U.S. Social Core Equity 2 Portfolio*	233203298	0.33%	0.08%
U.S. Sustainability Core 1 Portfolio*	233203215	0.23%	0.13%
U.S. Sustainability Targeted Value Portfolio*	25239Y311	0.38%	0.11%

\*Due to certain statutory limitations, shareholders of this fund that are residents of California, Connecticut or New York are not permitted to exclude the portion of ordinary income that represents U.S. government obligations from their state income taxes. Please consult your tax advisor.

## **Supplemental Tax Information for Non-Resident Aliens and Foreign Corporations**

### **Qualified Interest-Related Dividends**

The American Jobs Creation Act of 2004 provides that the qualified portion of a regulated investment company dividend that is an interest related dividend will not be subject to U.S. tax withholding for non-resident aliens and foreign corporations.

		Qualified Interest-Related Dividends
DFA Global Sustainability Fixed Income Portfolio	25239Y360	38.77%
DFA Social Fixed Income Portfolio	25239Y428	77.96%
Global Social Core Equity Portfolio	25239Y337	0.24%
U.S. Social Core Equity 2 Portfolio	233203298	1.02%
U.S. Sustainability Core 1 Portfolio	233203215	0.72%
U.S. Sustainability Targeted Value Portfolio	25239Y311	1.18%