



## DFA INVESTMENT DIMENSIONS GROUP INC.

### Supplementary Tax Information – 2025

The following supplementary information may be useful in the preparation of your federal, state, and/or city tax returns. This information is not intended to cover all of the complexities of a shareholder's individual tax situation. Shareholders are advised to consult their own tax advisors with respect to the tax consequences of their investment in the Funds. Because tax laws vary among cities and states, you should consult your tax advisor about the specific rules in the state(s) in which you pay income taxes.

### Net Investment Income and Capital Gains Paid in 2025

During 2025, the Funds made the following per share distributions which you may have received depending on your ownership at the time of the distribution. See your respective Form 1099 for the appropriate character of these distributions for tax reporting purposes. The per share distributions noted below do not include any adjustment for qualified dividend income or foreign tax credit.

		Net Investment Income	Short-Term Capital Gains (1)	Long-Term Capital Gains
Dimensional Retirement Income Fund (2)	23320G190	0.386910	-	-
Dimensional 2010 Target Date Retirement Income Fund	23320G174	0.006250	0.005590	-
Dimensional 2015 Target Date Retirement Income Fund (2)	25239Y535	0.354920	-	0.356480
Dimensional 2020 Target Date Retirement Income Fund (2)	25239Y527	0.379090	-	0.309650
Dimensional 2025 Target Date Retirement Income Fund (2)	25239Y519	0.411860	-	0.224600
Dimensional 2030 Target Date Retirement Income Fund (2)	25239Y493	0.461720	-	0.422280
Dimensional 2035 Target Date Retirement Income Fund (2)	25239Y485	0.502150	-	0.498290
Dimensional 2040 Target Date Retirement Income Fund (2)	25239Y477	0.508530	-	0.371110
Dimensional 2045 Target Date Retirement Income Fund (2)	25239Y469	0.458050	-	0.148100
Dimensional 2050 Target Date Retirement Income Fund (2)	25239Y451	0.395270	-	0.157620
Dimensional 2055 Target Date Retirement Income Fund (2)	25239Y444	0.386870	-	0.054500
Dimensional 2060 Target Date Retirement Income Fund (2)	25239Y436	0.385140	-	0.065170
Dimensional 2065 Target Date Retirement Income Fund (2)	25239Y329	0.298240	0.045840	0.002050
Dimensional 2070 Target Date Retirement Income Fund (2)	25239Y253	0.201150	-	-

(1) The American Jobs Creation Act of 2004 provides that the qualified portion of a regulated investment company dividend that is a short-term capital gain dividend will not be subject to U.S. tax withholding for non-resident aliens and foreign corporations.

(2) Foreign Tax Credit is applicable for certain Funds. Please see enclosed information regarding the Foreign Tax Credit specific to your Fund.

Distributions of net investment income and short-term capital gains, whether paid to you in cash or reinvested in your account during 2025, are taxable as ordinary income for Federal income tax purposes. Distributions of long-term capital gains are taxable as such whether paid to you in cash or reinvested in your account during 2025, regardless of the length of time shares were held by you.

Past distributions and performance are no guarantee of future distributions or results. If you are investing through an IRA or other tax-deferred account, special rules apply.

## Foreign Tax Information

The information below summarizes the amount of income by fund that was derived from foreign sources. The foreign source income may have taxes associated with it that were paid to various foreign jurisdictions. Included on your Form 1099-DIV is your proportionate amount of these foreign taxes (Box 7). You may claim this amount either as an itemized deduction or as a foreign tax credit, subject to applicable limitations, on your federal tax return. We suggest that you consult a tax advisor to determine which method is more appropriate for you. To claim a foreign tax credit, you may need to file IRS Form 1116. To determine the amount of foreign source income for Form 1116, multiply the amount in Box 1a of your Form 1099-DIV by the 'Foreign Source Income Factor' in the table below.

		Foreign Source Income Factor
Dimensional Retirement Income Fund	23320G190	0.0510
Dimensional 2015 Target Date Retirement Income Fund	25239Y535	0.0653
Dimensional 2020 Target Date Retirement Income Fund	25239Y527	0.0609
Dimensional 2025 Target Date Retirement Income Fund	25239Y519	0.0565
Dimensional 2030 Target Date Retirement Income Fund	25239Y493	0.0812
Dimensional 2035 Target Date Retirement Income Fund	25239Y485	0.1190
Dimensional 2040 Target Date Retirement Income Fund	25239Y477	0.1751
Dimensional 2045 Target Date Retirement Income Fund	25239Y469	0.2758
Dimensional 2050 Target Date Retirement Income Fund	25239Y451	0.3859
Dimensional 2055 Target Date Retirement Income Fund	25239Y444	0.4195
Dimensional 2060 Target Date Retirement Income Fund	25239Y436	0.4223
Dimensional 2065 Target Date Retirement Income Fund	25239Y329	0.3648
Dimensional 2070 Target Date Retirement Income Fund	25239Y253	0.4075

## Qualified Dividend Income (QDI)

The table below represents the percentage of qualified dividend income (QDI) by fund that may be eligible for reduced tax rates. QDI eligible amounts are reported in Box 1b of Form 1099-DIV. Information is only provided for those funds to which this applies.

Dimensional Retirement Income Fund	23320G190	8.73%
Dimensional 2015 Target Date Retirement Income Fund	25239Y535	11.40%
Dimensional 2020 Target Date Retirement Income Fund	25239Y527	10.69%
Dimensional 2025 Target Date Retirement Income Fund	25239Y519	9.83%
Dimensional 2030 Target Date Retirement Income Fund	25239Y493	14.05%
Dimensional 2035 Target Date Retirement Income Fund	25239Y485	20.24%
Dimensional 2040 Target Date Retirement Income Fund	25239Y477	29.87%
Dimensional 2045 Target Date Retirement Income Fund	25239Y469	46.89%
Dimensional 2050 Target Date Retirement Income Fund	25239Y451	66.05%
Dimensional 2055 Target Date Retirement Income Fund	25239Y444	72.25%
Dimensional 2060 Target Date Retirement Income Fund	25239Y436	72.94%
Dimensional 2065 Target Date Retirement Income Fund	25239Y329	62.16%
Dimensional 2070 Target Date Retirement Income Fund	25239Y253	59.54%

## Dividends Received Deduction (for corporate shareholders only)

The following funds have dividends that qualify for the Dividends Received Deduction, which is only available to corporate shareholders. To determine the amount of the deduction, multiply the percentage below by the amount of total ordinary dividends (income dividends plus short-term capital gains and foreign taxes paid) received during 2025. Information is only provided for those funds to which this applies.

Dimensional Retirement Income Fund	23320G190	4.95%
Dimensional 2015 Target Date Retirement Income Fund	25239Y535	6.54%
Dimensional 2020 Target Date Retirement Income Fund	25239Y527	6.17%
Dimensional 2025 Target Date Retirement Income Fund	25239Y519	5.66%
Dimensional 2030 Target Date Retirement Income Fund	25239Y493	8.08%
Dimensional 2035 Target Date Retirement Income Fund	25239Y485	11.51%
Dimensional 2040 Target Date Retirement Income Fund	25239Y477	17.01%
Dimensional 2045 Target Date Retirement Income Fund	25239Y469	26.59%
Dimensional 2050 Target Date Retirement Income Fund	25239Y451	37.53%
Dimensional 2055 Target Date Retirement Income Fund	25239Y444	40.90%
Dimensional 2060 Target Date Retirement Income Fund	25239Y436	41.22%
Dimensional 2065 Target Date Retirement Income Fund	25239Y329	34.91%
Dimensional 2070 Target Date Retirement Income Fund	25239Y253	29.72%

## Section 163(j) Interest Dividends

Certain interest income is treated as if the shareholder earned the interest income directly for purposes of section 163(j). A Regulated Investment Company shareholder that receives a section 163(j) interest dividend may treat the dividend as interest income for purposes of section 163(j), subject to holding period requirements and other limitations. To determine the amount of dividends that qualify, shareholders should multiply the total ordinary dividends in Box 1a by the percentages noted below for each fund in which you are invested.

		Section 163(j) Interest Dividends Percent
Dimensional Retirement Income Fund	23320G190	92.03%
Dimensional 2010 Target Date Retirement Income Fund	23320G174	42.10%
Dimensional 2015 Target Date Retirement Income Fund	25239Y535	86.80%
Dimensional 2020 Target Date Retirement Income Fund	25239Y527	87.52%
Dimensional 2025 Target Date Retirement Income Fund	25239Y519	88.32%
Dimensional 2030 Target Date Retirement Income Fund	25239Y493	83.20%
Dimensional 2035 Target Date Retirement Income Fund	25239Y485	75.70%
Dimensional 2040 Target Date Retirement Income Fund	25239Y477	63.59%
Dimensional 2045 Target Date Retirement Income Fund	25239Y469	41.57%
Dimensional 2050 Target Date Retirement Income Fund	25239Y451	19.77%
Dimensional 2055 Target Date Retirement Income Fund	25239Y444	11.28%
Dimensional 2060 Target Date Retirement Income Fund	25239Y436	11.37%
Dimensional 2065 Target Date Retirement Income Fund	25239Y329	9.85%
Dimensional 2070 Target Date Retirement Income Fund	25239Y253	21.89%

## **Important State Tax Information**

### **U.S. Government Obligations Information**

Please check with your state or local tax office or tax advisor to determine whether your state allows you to exclude some or all of the income you earn from mutual funds that invest in U.S. government obligations. If so, multiply the income percentage provided below by the amount in Box 1a of your Form 1099-DIV to determine the amount of exempt interest. The percentage represents the amount of income from U.S. government obligations generally exempt from state income tax. Information is only provided for those funds to which this applies.

For those shareholders who may be required to pay an intangible or personal-property tax, the last column indicates the percentage of assets held in U.S. Government Obligations as of December 31, 2025.

		Percentage of Income from U.S. Government Obligations	Percentage Held in U.S. Government Obligations
Dimensional Retirement Income Fund	23320G190	64.51%	55.94%
Dimensional 2010 Target Date Retirement Income Fund *	23320G174	14.10%	0.00%
Dimensional 2015 Target Date Retirement Income Fund	25239Y535	86.72%	76.03%
Dimensional 2020 Target Date Retirement Income Fund	25239Y527	87.58%	74.83%
Dimensional 2025 Target Date Retirement Income Fund	25239Y519	88.37%	74.52%
Dimensional 2030 Target Date Retirement Income Fund	25239Y493	78.97%	59.63%
Dimensional 2035 Target Date Retirement Income Fund	25239Y485	66.18%	40.93%
Dimensional 2040 Target Date Retirement Income Fund *	25239Y477	46.49%	22.85%
Dimensional 2045 Target Date Retirement Income Fund *	25239Y469	10.92%	5.10%
Dimensional 2050 Target Date Retirement Income Fund *	25239Y451	2.54%	0.96%
Dimensional 2055 Target Date Retirement Income Fund *	25239Y444	1.66%	0.50%
Dimensional 2060 Target Date Retirement Income Fund *	25239Y436	1.68%	0.55%
Dimensional 2065 Target Date Retirement Income Fund *	25239Y329	1.50%	0.59%
Dimensional 2070 Target Date Retirement Income Fund*	25239Y253	5.85%	4.76%

\*Due to certain statutory limitations, shareholders of this fund that are residents of California, Connecticut or New York are not permitted to exclude the portion of ordinary income that represents U.S. government obligations from their state income taxes. Please consult your tax advisor.

## **Supplemental Tax Information for Non-Resident Aliens and Foreign Corporations**

### **Qualified Interest-Related Dividends**

The American Jobs Creation Act of 2004 provides that the qualified portion of a regulated investment company dividend that is an interest related dividend will not be subject to U.S. tax withholding for non-resident aliens and foreign corporations.

		Qualified Interest- Related Dividends
Dimensional Retirement Income Fund	23320G190	72.30%
Dimensional 2010 Target Date Retirement Income Fund	23320G174	42.97%
Dimensional 2015 Target Date Retirement Income Fund	25239Y535	87.34%
Dimensional 2020 Target Date Retirement Income Fund	25239Y527	88.14%
Dimensional 2025 Target Date Retirement Income Fund	25239Y519	88.90%
Dimensional 2030 Target Date Retirement Income Fund	25239Y493	81.00%
Dimensional 2035 Target Date Retirement Income Fund	25239Y485	69.99%
Dimensional 2040 Target Date Retirement Income Fund	25239Y477	52.81%
Dimensional 2045 Target Date Retirement Income Fund	25239Y469	21.22%
Dimensional 2050 Target Date Retirement Income Fund	25239Y451	8.49%
Dimensional 2055 Target Date Retirement Income Fund	25239Y444	5.18%
Dimensional 2060 Target Date Retirement Income Fund	25239Y436	5.24%
Dimensional 2065 Target Date Retirement Income Fund	25239Y329	5.29%
Dimensional 2070 Target Date Retirement Income Fund	25239Y253	16.42%