



**DIMENSIONAL INVESTMENT GROUP INC.  
DFA INVESTMENT DIMENSIONS GROUP INC.**

**Supplementary Tax Information – 2023**

*The following supplementary information may be useful in the preparation of your federal, state, and/or city tax returns. This information is not intended to cover all of the complexities of a shareholder's individual tax situation. Shareholders are advised to consult their own tax advisors with respect to the tax consequences of their investment in the Funds. Because tax laws vary among cities and states, you should consult your tax advisor about the specific rules in the state(s) in which you pay income taxes.*

**Net Investment Income and Capital Gains Paid in 2023**

During 2023, the Funds made the following per share distributions which you may have received depending on your ownership at the time of the distribution. See your respective Form 1099 for the appropriate character of these distributions for tax reporting purposes. The per share distributions noted below do not include any adjustment for qualified dividend income or foreign tax credit.

		Net Investment Income	Short-Term Capital Gains (1)	Long-Term Capital Gains
Asia Pacific Small Company Portfolio (2)	233203850	0.819750	-	-
Continental Small Company Portfolio (2)	233203702	0.857690	-	-
DFA International Value Portfolio - Institutional (2)	25434D203	0.880930	-	-
DFA International Value Portfolio - Class R2 Shares (2)	25434D625	0.029670	-	-
DFA International Value Portfolio III (2)	25434D708	0.764920	-	-
Emerging Markets Portfolio (2)	233203785	0.920140	-	-
Emerging Markets Portfolio II (2)	25434D849	0.663810	-	-
Emerging Markets Small Cap Portfolio (2)	233203611	0.670910	-	-
Emerging Markets Value Portfolio - Institutional (2)	233203587	1.292660	-	-
Emerging Markets Value Portfolio - Class R2 Shares (2)	23320G455	0.065430	-	-
Global Small Company Portfolio (2)	23320G158	0.264920	-	0.107410
International Small Company Portfolio (2)	233203629	0.581420	-	-
Japanese Small Company Portfolio (2)	233203108	1.030150	0.086210	0.302050
U.S. Large Cap Value Portfolio	233203827	0.887170	-	0.740550
U.S. Large Cap Value Portfolio III	25434D807	0.597050	-	1.028310
United Kingdom Small Company Portfolio (2)	233203207	0.916580	-	-
World ex U.S. Value Portfolio (2)	23320G471	0.536790	-	-

(1) The American Jobs Creation Act of 2004 provides that the qualified portion of a regulated investment company dividend that is a short-term capital gain dividend will not be subject to U.S. tax withholding for non-resident aliens and foreign corporations.

(2) Foreign Tax Credit is applicable for certain Funds. Please see enclosed information regarding the Foreign Tax Credit specific to your Fund.

Distributions of net investment income and short-term capital gains, whether paid to you in cash or reinvested in your account during 2023, are taxable as ordinary income for Federal income tax purposes. Distributions of long-term capital gains are taxable as such whether paid to you in cash or reinvested in your account during 2023, regardless of the length of time shares were held by you.

Past distributions and performance are no guarantee of future distributions or results. If you are investing through an IRA or other tax-deferred account, special rules apply.



## Foreign Tax Information

The information below summarizes the amount of income by fund that was derived from foreign sources. The foreign source income may have taxes associated with it that were paid to various foreign jurisdictions. Included on your Form 1099-DIV is your proportionate amount of these foreign taxes (Box 7). You may claim this amount either as an itemized deduction or as a foreign tax credit, subject to applicable limitations, on your federal tax return. We suggest that you consult a tax advisor to determine which method is more appropriate for you. To claim a foreign tax credit, you may need to file IRS Form 1116. To determine the amount of foreign source income for Form 1116, multiply the amount in Box 1a of your Form 1099-DIV by the 'Foreign Source Income Factor' in the table below. Information is only provided for those funds to which this applies.

		Foreign Source Income Factor
Asia Pacific Small Company Portfolio	233203850	1.0000
Continental Small Company Portfolio	233203702	0.9359
DFA International Value Portfolio - Institutional	25434D203	0.9237
DFA International Value Portfolio - Class R2 Shares	25434D625	0.9237
DFA International Value Portfolio III	25434D708	0.9381
Emerging Markets Portfolio	233203785	0.8177
Emerging Markets Portfolio II	25434D849	0.7860
Emerging Markets Small Cap Portfolio	233203611	0.6944
Emerging Markets Value Portfolio - Institutional	233203587	0.8436
Emerging Markets Value Portfolio - Class R2 Shares	23320G455	0.8436
Global Small Company Portfolio	23320G158	0.6041
International Small Company Portfolio	233203629	0.8771
Japanese Small Company Portfolio	233203108	0.6025
United Kingdom Small Company Portfolio	233203207	0.9265
World ex U.S. Value Portfolio	23320G471	0.8901

## Qualified Dividend Income (QDI)

The table below represents the percentage of qualified dividend income (QDI) by fund that may be eligible for reduced tax rates. QDI eligible amounts are reported in Box 1b of Form 1099-DIV. Information is only provided for those funds to which this applies.

Asia Pacific Small Company Portfolio	233203850	52.35%
Continental Small Company Portfolio	233203702	89.46%
DFA International Value Portfolio - Institutional	25434D203	74.03%
DFA International Value Portfolio - Class R2 Shares	25434D625	74.03%
DFA International Value Portfolio III	25434D708	74.06%
Emerging Markets Portfolio	233203785	42.24%
Emerging Markets Portfolio II	25434D849	40.37%
Emerging Markets Small Cap Portfolio	233203611	27.59%
Emerging Markets Value Portfolio - Institutional	233203587	50.40%
Emerging Markets Value Portfolio - Class R2 Shares	23320G455	50.40%
Global Small Company Portfolio	23320G158	81.44%
International Small Company Portfolio	233203629	76.12%
Japanese Small Company Portfolio	233203108	51.50%
U.S. Large Cap Value Portfolio	233203827	100.00%
U.S. Large Cap Value Portfolio III	25434D807	100.00%
United Kingdom Small Company Portfolio	233203207	93.26%
World ex U.S. Value Portfolio	23320G471	67.91%



## Dividends Received Deduction (for corporate shareholders only)

The following funds have dividends that qualify for the Dividends Received Deduction, which is only available to corporate shareholders. To determine the amount of the deduction, multiply the percentage below by the amount of total ordinary dividends (income dividends plus short-term capital gains and foreign taxes paid) received during 2023. Information is only provided for those funds to which this applies.

Emerging Markets Portfolio	233203785	0.10%
Emerging Markets Portfolio II	25434D849	0.10%
Global Small Company Portfolio	23320G158	30.89%
International Small Company Portfolio	233203629	0.14%
U.S. Large Cap Value Portfolio	233203827	100.00%
U.S. Large Cap Value Portfolio III	25434D807	100.00%
United Kingdom Small Company Portfolio	233203207	0.86%

## Section 163(j) Interest Dividends

Certain interest income is treated as if the shareholder earned the interest income directly for purposes of section 163(j). A Regulated Investment Company shareholder that receives a section 163(j) interest dividend may treat the dividend as interest income for purposes of section 163(j), subject to holding period requirements and other limitations. To determine the amount of dividends that qualify, shareholders should multiply the total ordinary dividends in Box 1a by the percentages noted below for each fund in which you are invested.

		Section 163(j) Interest Dividends Percent
Global Small Company Portfolio	23320G158	1.10%
International Small Company Portfolio	233203629	1.18%
U.S. Large Cap Value Portfolio	233203827	2.00%
U.S. Large Cap Value Portfolio III	25434D807	2.00%

## Supplemental Tax Information for Non-Resident Aliens and Foreign Corporations

### Qualified Interest-Related Dividends

The American Jobs Creation Act of 2004 provides that the qualified portion of a regulated investment company dividend that is an interest related dividend will not be subject to U.S. tax withholding for non-resident aliens and foreign corporations.

		Qualified Interest-Related Dividends
Global Small Company Portfolio	23320G158	1.10%
International Small Company Portfolio	233203629	1.18%
U.S. Large Cap Value Portfolio	233203827	1.91%
U.S. Large Cap Value Portfolio III	25434D807	1.91%