



## DFA INVESTMENT DIMENSIONS GROUP INC.

### Supplementary Tax Information – 2023

The following supplementary information may be useful in the preparation of your federal, state, and/or city tax returns. This information is not intended to cover all of the complexities of a shareholder's individual tax situation. Shareholders are advised to consult their own tax advisors with respect to the tax consequences of their investment in the Funds. Because tax laws vary among cities and states, you should consult your tax advisor about the specific rules in the state(s) in which you pay income taxes.

### Net Investment Income and Capital Gains Paid in 2023

During 2023, the Funds made the following per share distributions which you may have received depending on your ownership at the time of the distribution. See your respective Form 1099 for the appropriate character of these distributions for tax reporting purposes. The per share distributions noted below do not include any adjustment for qualified dividend income or foreign tax credit.

		Net Investment Income	Short-Term Capital Gains (1)	Long-Term Capital Gains
Dimensional Retirement Income Fund (2)	23320G190	0.342610	-	-
Dimensional 2010 Target Date Retirement Income Fund (2)	23320G174	0.356590	-	-
Dimensional 2015 Target Date Retirement Income Fund (2)	25239Y535	0.355410	-	0.105430
Dimensional 2020 Target Date Retirement Income Fund (2)	25239Y527	0.372350	-	0.017170
Dimensional 2025 Target Date Retirement Income Fund (2)	25239Y519	0.397960	-	0.095930
Dimensional 2030 Target Date Retirement Income Fund (2)	25239Y493	0.419350	-	0.066550
Dimensional 2035 Target Date Retirement Income Fund (2)	25239Y485	0.409930	-	0.105840
Dimensional 2040 Target Date Retirement Income Fund (2)	25239Y477	0.375860	-	0.166430
Dimensional 2045 Target Date Retirement Income Fund (2)	25239Y469	0.342220	-	0.224720
Dimensional 2050 Target Date Retirement Income Fund (2)	25239Y451	0.328080	-	0.238460
Dimensional 2055 Target Date Retirement Income Fund (2)	25239Y444	0.333250	-	0.209860
Dimensional 2060 Target Date Retirement Income Fund (2)	25239Y436	0.336170	-	0.222070
Dimensional 2065 Target Date Retirement Income Fund (2)	25239Y329	0.249430	-	-

(1) The American Jobs Creation Act of 2004 provides that the qualified portion of a regulated investment company dividend that is a short-term capital gain dividend will not be subject to U.S. tax withholding for non-resident aliens and foreign corporations.

(2) Foreign Tax Credit is applicable for certain Funds. Please see enclosed information regarding the Foreign Tax Credit specific to your Fund.

Distributions of net investment income and short-term capital gains, whether paid to you in cash or reinvested in your account during 2023, are taxable as ordinary income for Federal income tax purposes. Distributions of long-term capital gains are taxable as such whether paid to you in cash or reinvested in your account during 2023, regardless of the length of time shares were held by you.

Past distributions and performance are no guarantee of future distributions or results. If you are investing through an IRA or other tax-deferred account, special rules apply.



## Foreign Tax Information

The information below summarizes the amount of income by fund that was derived from foreign sources. The foreign source income may have taxes associated with it that were paid to various foreign jurisdictions. Included on your Form 1099-DIV is your proportionate amount of these foreign taxes (Box 7). You may claim this amount either as an itemized deduction or as a foreign tax credit, subject to applicable limitations, on your federal tax return. We suggest that you consult a tax advisor to determine which method is more appropriate for you. To claim a foreign tax credit, you may need to file IRS Form 1116. To determine the amount of foreign source income for Form 1116, multiply the amount in Box 1a of your Form 1099-DIV by the ‘Foreign Source Income Factor’ in the table below.

		Foreign Source Income Factor
Dimensional Retirement Income Fund	23320G190	0.0584
Dimensional 2010 Target Date Retirement Income Fund	23320G174	0.0606
Dimensional 2015 Target Date Retirement Income Fund	25239Y535	0.0691
Dimensional 2020 Target Date Retirement Income Fund	25239Y527	0.0661
Dimensional 2025 Target Date Retirement Income Fund	25239Y519	0.0721
Dimensional 2030 Target Date Retirement Income Fund	25239Y493	0.1082
Dimensional 2035 Target Date Retirement Income Fund	25239Y485	0.1592
Dimensional 2040 Target Date Retirement Income Fund	25239Y477	0.2353
Dimensional 2045 Target Date Retirement Income Fund	25239Y469	0.3407
Dimensional 2050 Target Date Retirement Income Fund	25239Y451	0.4086
Dimensional 2055 Target Date Retirement Income Fund	25239Y444	0.4100
Dimensional 2060 Target Date Retirement Income Fund	25239Y436	0.4106
Dimensional 2065 Target Date Retirement Income Fund	25239Y329	0.4077

## Qualified Dividend Income (QDI)

The table below represents the percentage of qualified dividend income (QDI) by fund that may be eligible for reduced tax rates. QDI eligible amounts are reported in Box 1b of Form 1099-DIV. Information is only provided for those funds to which this applies.

Dimensional Retirement Income Fund	23320G190	11.21%
Dimensional 2010 Target Date Retirement Income Fund	23320G174	11.65%
Dimensional 2015 Target Date Retirement Income Fund	25239Y535	13.20%
Dimensional 2020 Target Date Retirement Income Fund	25239Y527	12.54%
Dimensional 2025 Target Date Retirement Income Fund	25239Y519	13.74%
Dimensional 2030 Target Date Retirement Income Fund	25239Y493	20.35%
Dimensional 2035 Target Date Retirement Income Fund	25239Y485	29.71%
Dimensional 2040 Target Date Retirement Income Fund	25239Y477	44.21%
Dimensional 2045 Target Date Retirement Income Fund	25239Y469	64.29%
Dimensional 2050 Target Date Retirement Income Fund	25239Y451	76.78%
Dimensional 2055 Target Date Retirement Income Fund	25239Y444	76.83%
Dimensional 2060 Target Date Retirement Income Fund	25239Y436	76.70%
Dimensional 2065 Target Date Retirement Income Fund	25239Y329	74.83%



## Dividends Received Deduction (for corporate shareholders only)

The following funds have dividends that qualify for the Dividends Received Deduction, which is only available to corporate shareholders. To determine the amount of the deduction, multiply the percentage below by the amount of total ordinary dividends (income dividends plus short-term capital gains and foreign taxes paid) received during 2023. Information is only provided for those funds to which this applies.

Dimensional Retirement Income Fund	23320G190	6.57%
Dimensional 2010 Target Date Retirement Income Fund	23320G174	6.82%
Dimensional 2015 Target Date Retirement Income Fund	25239Y535	7.72%
Dimensional 2020 Target Date Retirement Income Fund	25239Y527	7.30%
Dimensional 2025 Target Date Retirement Income Fund	25239Y519	8.03%
Dimensional 2030 Target Date Retirement Income Fund	25239Y493	11.82%
Dimensional 2035 Target Date Retirement Income Fund	25239Y485	17.17%
Dimensional 2040 Target Date Retirement Income Fund	25239Y477	25.54%
Dimensional 2045 Target Date Retirement Income Fund	25239Y469	37.13%
Dimensional 2050 Target Date Retirement Income Fund	25239Y451	44.18%
Dimensional 2055 Target Date Retirement Income Fund	25239Y444	44.15%
Dimensional 2060 Target Date Retirement Income Fund	25239Y436	43.98%
Dimensional 2065 Target Date Retirement Income Fund	25239Y329	42.51%

## Section 163(j) Interest Dividends

Certain interest income is treated as if the shareholder earned the interest income directly for purposes of section 163(j). A Regulated Investment Company shareholder that receives a section 163(j) interest dividend may treat the dividend as interest income for purposes of section 163(j), subject to holding period requirements and other limitations. To determine the amount of dividends that qualify, shareholders should multiply the total ordinary dividends in Box 1a by the percentages noted below for each fund in which you are invested.

		Section 163(j) Interest Dividends Percent
Dimensional Retirement Income Fund	23320G190	89.49%
Dimensional 2010 Target Date Retirement Income Fund	23320G174	87.04%
Dimensional 2015 Target Date Retirement Income Fund	25239Y535	84.82%
Dimensional 2020 Target Date Retirement Income Fund	25239Y527	85.26%
Dimensional 2025 Target Date Retirement Income Fund	25239Y519	83.23%
Dimensional 2030 Target Date Retirement Income Fund	25239Y493	74.56%
Dimensional 2035 Target Date Retirement Income Fund	25239Y485	64.82%
Dimensional 2040 Target Date Retirement Income Fund	25239Y477	48.98%
Dimensional 2045 Target Date Retirement Income Fund	25239Y469	25.28%
Dimensional 2050 Target Date Retirement Income Fund	25239Y451	8.07%
Dimensional 2055 Target Date Retirement Income Fund	25239Y444	8.11%
Dimensional 2060 Target Date Retirement Income Fund	25239Y436	8.21%
Dimensional 2065 Target Date Retirement Income Fund	25239Y329	8.67%



## Important State Tax Information

### **U.S. Government Obligations Information**

Please check with your state or local tax office or tax advisor to determine whether your state allows you to exclude some or all of the income you earn from mutual funds that invest in U.S. government obligations. If so, multiply the income percentage provided below by the amount in Box 1a of your Form 1099-DIV to determine the amount of exempt interest. The percentage represents the amount of income from U.S. government obligations generally exempt from state income tax. Information is only provided for those funds to which this applies.

For those shareholders who may be required to pay an intangible or personal-property tax, the last column indicates the percentage of assets held in U.S. Government Obligations as of December 31, 2023.

		Percentage of Income from U.S. Government Obligations	Percentage Held in U.S. Government Obligations
Dimensional Retirement Income Fund *	23320G190	63.24%	56.91%
Dimensional 2010 Target Date Retirement Income Fund *	23320G174	73.59%	66.82%
Dimensional 2015 Target Date Retirement Income Fund *	25239Y535	82.66%	74.85%
Dimensional 2020 Target Date Retirement Income Fund *	25239Y527	82.59%	74.62%
Dimensional 2025 Target Date Retirement Income Fund *	25239Y519	79.31%	70.62%
Dimensional 2030 Target Date Retirement Income Fund *	25239Y493	66.82%	52.56%
Dimensional 2035 Target Date Retirement Income Fund *	25239Y485	52.75%	34.47%
Dimensional 2040 Target Date Retirement Income Fund *	25239Y477	31.22%	16.54%
Dimensional 2045 Target Date Retirement Income Fund *	25239Y469	4.56%	2.14%
Dimensional 2050 Target Date Retirement Income Fund *	25239Y451	1.33%	0.58%
Dimensional 2055 Target Date Retirement Income Fund *	25239Y444	1.33%	0.58%
Dimensional 2060 Target Date Retirement Income Fund *	25239Y436	1.35%	0.58%
Dimensional 2065 Target Date Retirement Income Fund *	25239Y329	1.42%	0.58%

\*Due to certain statutory limitations, shareholders of this fund that are residents of California, Connecticut or New York are not permitted to exclude the portion of ordinary income that represents U.S. government obligations from their state income taxes. Please consult your tax advisor.

## Supplemental Tax Information for Non-Resident Aliens and Foreign Corporations

### **Qualified Interest-Related Dividends**

The American Jobs Creation Act of 2004 provides that the qualified portion of a regulated investment company dividend that is an interest related dividend will not be subject to U.S. tax withholding for non-resident aliens and foreign corporations.

		Qualified Interest- Related Dividends
Dimensional Retirement Income Fund	23320G190	75.58%
Dimensional 2010 Target Date Retirement Income Fund	23320G174	80.74%
Dimensional 2015 Target Date Retirement Income Fund	25239Y535	84.82%
Dimensional 2020 Target Date Retirement Income Fund	25239Y527	85.26%
Dimensional 2025 Target Date Retirement Income Fund	25239Y519	83.23%
Dimensional 2030 Target Date Retirement Income Fund	25239Y493	72.74%
Dimensional 2035 Target Date Retirement Income Fund	25239Y485	60.46%
Dimensional 2040 Target Date Retirement Income Fund	25239Y477	40.73%
Dimensional 2045 Target Date Retirement Income Fund	25239Y469	14.11%
Dimensional 2050 Target Date Retirement Income Fund	25239Y451	4.88%
Dimensional 2055 Target Date Retirement Income Fund	25239Y444	4.92%
Dimensional 2060 Target Date Retirement Income Fund	25239Y436	4.97%
Dimensional 2065 Target Date Retirement Income Fund	25239Y329	5.19%