Dimensional

Life Insurance and Annuity Resources

For more than two decades, Dimensional Fund Advisors has offered low-cost investment solutions based on financial science within life insurance and annuity products. Our collaborative approach includes working with insurance companies to incorporate Dimensional investment options in products used for wealth management planning. Our goal is to make it easier for advisors to create a better investment experience for their clients.

Dimensional investment options are available in variable life insurance and annuity products offered by the following carriers:

FEE-BASED

Variable Annuity
- Ameriprise
- Ameritas
- Global Atlantic
- Protective Life Insurance Company
- Nationwide
- Security Benefit
- TIAA
- Jackson
- Lincoln Financial Group
- Pacific Life
- Prudential
- Transamerica

Variable Universal Life
- Nationwide
- Protective Life Insurance Company
- Ameritas

Fixed Indexed Annuity
- Corebridge
- Sammons/Midland Financial

Registered Index-Linked Annuity
- Sammons/Midland Financial

COMMISSION-BASED

Variable Annuity
- AIG/SunAmerica
- Brighthouse
- TruStage
- Horace Mann Company, Inc.
- Thrivent Financial
- Jackson
- Lincoln Financial Group
- Prudential
- Transamerica

Variable Universal Life
- Protective Life Insurance Company
- Pacific Life

Private Placement Life Insurance and Annuities
- Crown Global Insurance Group, LLC
- Lombard International
- Zurich American Life

Fixed Indexed Annuity
- Corebridge
- Prudential

Registered Index-Linked Annuity
- Prudential
- TruStage

To learn more about how you may be able to use Dimensional portfolios in life insurance and annuity products, please contact the Insurance Client Service Team:

Insurance Client Service Team
(512) 306-6620
insurance@dimensional.com

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Insurance and annuity products are not offered through Dimensional. Dimensional Fund Advisors LP is not affiliated with the carriers listed herein.

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