

Recently Completed Mergers

Recently Completed Mergers of Standalone ETF into ETF Class

Following mergers, the below multi-class funds now operate with both a mutual fund and ETF class.

				MULTI-SHARE CLASS FUND NAME
ETF Class Ticker	ETF Class	ETF Class Listing Date	Mutual Fund Class Ticker	Mutual Fund Class
DCOR	US Core Equity 1 ETF	9/28/26	DFEOX	US Core Equity 1 Portfolio
DXUV	US Vector Equity ETF	9/28/26	DFVEX	US Vector Equity Portfolio
DUHP	US High Profitability ETF	9/28/26	DURPX	US High Relative Profitability Portfolio
DFSV	US Small Cap Value ETF	9/28/26	DFSVX	US Small Cap Value Portfolio
DFAR	US Real Estate ETF	9/28/26	DFREX	Real Estate Securities Portfolio
DFAC	US Core Equity 2 ETF	10/5/26	DFQTX	US Core Equity 2 Portfolio
DFAS	US Small Cap ETF	10/5/26	DFSTX	US Small Cap Portfolio
DFAT	US Targeted Value ETF	10/5/26	DFFVX	US Targeted Value Portfolio

Comparison of Standalone ETF v. ETF Share Class Post-Transaction

Attribute	Same or Substantially the Same	Comments
Investment Strategy	✓	The ETF share class is managed to a substantially similar strategy as the prior standalone ETF.
Ticker	✓	The ETF share class retained the same ticker as the standalone ETF.
Benchmark	✓	The ETF share class retained the same benchmark as the standalone ETF.
Management Fee	✓	No change, subject to fee and expense reductions for certain portfolios on November 1, 2026. Dimensional Extends ETF Share Class Benefits to More Than \$250 Billion in Assets
NAV	✓	We aligned the ETF share class NAV with the NAV of the standalone ETF as closely as practicably possible to seek to minimize the occurrence of residual share amounts being liquidated.
CUSIP/ISIN		A new CUSIP and ISIN was issued for each ETF share class as noted in the table at the end of this document.
Historical Track Record		The new ETF share class inherited the historical track record of the acquiring fund's Institutional (i.e., mutual fund) class for the periods prior to ETF share class inception.
Fund Name		Standalone ETF and ETF share class fund names may vary as noted in the table at the end of this document.

Trade Information

Trading Considerations

- While Dimensional had no blackout period for the merger, the Depository Trust & Clearing Corporation (DTCC) is expected to process the share movement for DFAC, DFAS, and DFAT the morning of October 5, 2026. Shares are expected to be unavailable to trade while processing occurs. See *Business Day After Merger* on this page for more information.

Reporting Considerations

- Many platforms rely on third-party data providers to populate fund information on their websites, which may result in delays. Dimensional has ongoing communications with these data providers to help ensure the funds are reflected accurately in their systems.
- For the recently completed merger, platform treatment of fund-related information varied over the weekend as to how the fund appears in their respective systems, and this resulted in certain investors not seeing ETF holdings (e.g. zero balances) while positions were being updated to ETF class shares.

Business Day After Merger Oct 5, 2026

- Shareholders of DFAC, DFAS, and DFAT are expected to own shares of the ETF share class. Shares are expected to become available for trading after the Depository Trust & Clearing Corporation (DTCC) completes the share movement, currently anticipated around 11:00 AM ET.

As of October 5, 2026.

Following the Depository Trust & Clearing Corporation (DTCC) share movement, platforms are expected to begin processing the corporate action and reflecting shares. Processing times for the corporate action may vary across trading platforms. Generally, we expect that investors should be able to trade the ETF share class in the secondary market by end of day.

Conversion Ratio

- Conversion ratio of standalone ETF to ETF share class was 1:1.
- We aligned the ETF share class NAV with the NAV of the standalone ETF to minimize any need for handling fractional shares.

Additional Information

- Additional information regarding the mergers can be found in the Prospectus/Information Statements on SEC Form N-14 that was filed by DFA Investment Dimensions Groups Inc. [here](#).

Frequently Asked Questions

Why did Dimensional merge 8 US equity ETFs into multi-class funds?

- Dimensional merged 8 US equity ETFs (the “Target Funds”) into ETF classes of existing Dimensional funds (the “Acquiring Funds”) that each have a mutual fund class and an ETF class because doing so allows us to operate these funds more efficiently and cost-effectively, while enhancing choice for investors.
- With the multi-class ETF-mutual fund structure, we can offer investors access to the same fund with both mutual fund and ETF access features, while lowering costs due to efficiencies of scale, improving tax efficiency through more flexible rebalancing opportunities, and enabling conversion functionality from the mutual fund class to the ETF class. Merging these standalone ETFs into the ETF classes of funds that offer both ETF and mutual fund classes allows investors in both these existing ETFs and the mutual fund classes of the acquiring funds to seamlessly transition into a multi-class ETF-mutual fund structure so that they can benefit from the features of the structure.

Why did the planned mergers occur across two dates?

- The mergers were implemented in two tranches on Sep 25, 2026 and Oct 2, 2026 to ensure a seamless transition and put in place safeguards to mitigate operational risk. The two tranches were intended to allow our fund service providers sufficient time to complete necessary operational steps associated with account reconciliation and reporting activities.

Did share class level attributes of the ETF change as a result of the merger?

- Yes. The CUSIP and ISIN for the standalone ETF were updated when the ETF was merged into the ETF class. Ticker remained the same. Please see the table at the end of this document for more information.

Did share class level attributes of the mutual fund change as a result of the merger?

- No. There are no changes to the existing mutual fund class attributes. Ticker, mutual fund name, CUSIP, and ISIN will all remain the same for the mutual fund class.

What happened to the track records of the ETFs that were merged into the ETF class of existing multi-class funds?

- The mutual fund track record survived. The new ETF classes have inherited the historical track record of the acquiring fund’s Institutional (i.e., mutual fund) class for the periods prior to the ETF share class inception.

Recently Completed Changes for ETF Shareholders

Eight Dimensional standalone ETFs were merged into the corresponding ETF classes. The ETF Class retained the standalone ETF Ticker. Following the merger, the standalone ETFs ceased operations. The ETF Class CUSIP was updated after the merger.

PRIOR TO MERGER			CURRENT AS OF OCTOBER 5, 2026		
Standalone ETF Ticker	Standalone ETF Name	Standalone ETF CUSIP	ETF Class Ticker	ETF Class Name	ETF Class CUSIP
DCOR	Dimensional US Core Equity 1 ETF	25434V625	DCOR	U.S. Core Equity 1 Portfolio – ETF Class Shares	25239Y220
DXUV	Dimensional US Vector Equity ETF	25434V559	DXUV	U.S. Vector Equity Portfolio – ETF Class Shares	25239Y154
DUHP	Dimensional US High Profitability ETF	25434V831	DUHP	U.S. High Relative Profitability Portfolio – ETF Class Shares	25239Y196
DFSV	Dimensional US Small Cap Value ETF	25434V815	DFSV	U.S. Small Cap Value Portfolio – ETF Class Shares	25239Y170
DFAR	Dimensional US Real Estate ETF	25434V823	DFAR	DFA Real Estate Securities Portfolio – ETF Class Shares	25239Y147
DFAC	Dimensional U.S. Core Equity 2 ETF	25434V708	DFAC	U.S. Core Equity 2 Portfolio – ETF Class Shares	25239Y212
DFAS	Dimensional U.S. Small Cap ETF	25434V500	DFAS	U.S. Small Cap Portfolio – ETF Class Shares	25239Y188
DFAT	Dimensional U.S. Targeted Value ETF	25434V609	DFAT	U.S. Targeted Value Portfolio – ETF Class Shares	25239Y162

As of October 5, 2026.

DISCLOSURES

Dimensional Fund Advisors LP is an investment advisor registered with the Securities and Exchange Commission. **Consider the investment objectives, risks, and charges and expenses of the Dimensional funds carefully before investing. For this and other information about the Dimensional funds, please read the prospectus carefully before investing. Prospectuses are available by calling Dimensional Fund Advisors collect at (512) 306-7400 or at dimensional.com.** Dimensional funds are distributed by DFA Securities LLC. This information is not meant to constitute investment advice, a recommendation of any securities product or investment strategy (including account type), or an offer of any services or products for sale, nor is it intended to provide a sufficient basis on which to make an investment decision. Investors should consult with a financial professional regarding their individual circumstances before making investment decisions.

ETFs trade like stocks, fluctuate in market value, and may trade either at a premium or discount to their net asset value. ETF shares trade at market price and are not individually redeemable with the issuing fund, other than in large share amounts called creation units. ETFs are subject to risk similar to those of stocks, including those regarding short-selling and margin account maintenance. Brokerage commissions and expenses will reduce returns.

Risks include loss of principal and fluctuating value. Investment value will fluctuate, and shares, when redeemed, may be worth more or less than original cost.

There is no guarantee strategies will be successful.