# Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

### Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part					
1 Issue LWAS/E DIMENS	r's name DFA U.S. HIGH BO SIONAL INVESTM	OOK TO MARKET POI MENT GROUP, INC.	RTFOLIO, A	SERIES OF	2 Issuer's employer identification number (EIN)
3 Name	of contact for ad	ditional information	4 Tala-la-		95-4563136
o rame	o or contact for ac	unional information	4 relepnor	ne No. of contact	5 Email address of contact
6 Numb	per and street (or F	P.O. box if mail is not c	lelivered to	street address) of contact	7 City, town, or post office, state, and ZIP code of contact
6300 BFF	CAVE ROAD, BI	III DING ONE			
8 Date		DILDING ONE	9 Clas	sification and description	AUSTIN
2/26/2040					
2/26/2018 10 CUSI	···	144 0.11 ( 1)	RETURN	OF CAPITAL	
IO COSII	r number	11 Serial number(s)		12 Ticker symbol	13 Account number(s)
	5434D880	N/A		DFBMX	N/A
Part II	Organization	onal Action Attach	additiona	statements if needed. See	back of form for additional quantions
14 Des	cribe the organiza	tional action and, if ap	plicable, the	date of the action or the date	against which shareholders' ownership is measured for
the a	action ► <u>LWAS/I</u>	DFA U.S. HIGH BOOK	TO MARK	ET PORTFOLIO. A SERIES O	F DIMENSIONAL INVESTMENT GROUP, INC.
(THE "FUI	ND") DECLARED	AND PAID A DIVIDE	ND TO ITS	SHARFHOLDERS PER THE /	MOUNT SET FORTH ON THE ATTACHED SCHEDULE.
ON FEBR	UARY 26, 2018, T	HE FUND DETERMIN	IFD THAT I	TS FARNINGS AND PROFITS	FOR THE FISCAL YEAR ENDING FEBRUARY 26, 2018
WERE INS	SUFFICIENT TO C	HARACTERIZE THE	FULL AMO	UNT OF THE DISTRIBUTION	TO SHAREHOLDERS AS DIVIDENDS UNDER IRC
SECTION	301(C). AS A RE	SHILT OF THIS DETE	DMINIATIO	A PORTION OF THE DISTRIBUTION	TO SHAREHOLDERS AS DIVIDENDS UNDER IRC
OF CAPIT	ΔΙ	SOLI OF THIS DETE	RIVINATIO	N, A PURTION OF THE DISTR	RIBUTION HAS BEEN CHARACTERIZED AS A RETURN
01 0711 11	<u> </u>				NIA
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	7113.				
		·····			
THIS AMO	UNT WILL REDU	GE A SHAREHOLDE ER'S ADJUSTED TAX	ATTACHN	IENT FOR THE PER SHARE A IN ITS SHARES OF THE FUN	in the hands of a U.S. taxpayer as an adjustment per AMOUNT IDENTIFIED AS A RETURN OF CAPITAL. D. TO THE EXTENT THE RETURN OF CAPITAL SUCH EXCESS WILL BE TREATED AS A GAIN FROM
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			****	110	
		*****	····		
					The state of the s
16 Desc valua	ribe the calculatio tion dates ► <u>SEE</u>	n of the change in bas	is and the c	lata that supports the calculation	on, such as the market values of securities and the
	*	W			
	-100 - 100 -	Will and the state of the state	·		
	-194-2	10-	111/4		

Part II	Organizational Action (continued)	r age 🗷
17 Lint th	on applicable Internal Persons Code and Surface (1)	
17 List th	ne applicable Internal Revenue Code section(s) and subsection(s) upon which the ON 301(C), SECTION 316(A), SECTION 316(B)(4)	e tax treatment is based >
IKC SECTION	3N 301(C), SECTION 316(A), SECTION 316(B)(4)	
40 0		
	ıny resulting loss be recognized? ▶	
	RN OF CAPITAL PER SHARE REDUCES A SHAREHOLDER'S TAX BASIS IN	
	TON. UPON SALE OR EXCHANGE OF ALL OR A PART OF SUCH SHARES,	THE SHAREHOLDER'S RESULTING GAIN OR LOSS
WILL DE DI	ETERMINED USING SUCH ADJUSTED TAX BASIS.	
		-
19 Provid	de any other information necessary to implement the adjustment, such as the rep	portable tax year ► THE REPORTABLE YEAR OF THE
	TON IS 2018. ACTUAL RETURN OF CAPITAL PER SHARE WILL BE REFLEC	CTED ON A SHAREHOLDER'S 2018 FORM 1099 IF SUCH
SHAREHOL	LDER IS A 1099 RECIPIENT.	
Und	der penalties of perjury, I declare that I have examined this return, including accompanying	g schedules and statements, and to the best of my knowledge and
beli	ief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on	all information of which preparer has any knowledge.
Sign	H17.1	2 - 2-
Here Sig	nature •	Date > 31 04 7518
	() () ()	0.51
	nt your name > OGregory R. Hinkle	Title CFO and Vice Presiden
Paid	Print/Type preparer's name Preparer's signature	Date Check if PTIN
Prepare		self-employed
Use Only		Firm's EIN ▶
Sand Form	Firm's address   R937 (including accompanying statements) to: Department of the Treasury Inter	Phone no.

### Form 8937 Attachment

### Lines 10, 12, 14, 15 and 16

LWAS/DFA U.S. High Book to Market Portfolio, a series of Dimensional Investment Group, Inc.

EIN: 95-4563136

	<b>~</b> ! .1	_ ,	_			Non-Taxable	Taxable
CUSIP	Ticker Svmbol	Record Date	Ex Date	Payment Date	Total Distribution Per Share	Return of Capital Per Share	Distribution Per Share
25434D880	DFBMX	2/22/2018	2/23/2018				

### **Effect on Cost Basis**

The adjusted tax basis of the shareholder's shares is decreased by the per share return of capital shown above, multiplied by the number of shares of the Fund the shareholder owns. To the extent the amounts identified as return of capital exceeds shareholder's adjusted tax basis in its Fund shares, such excess would be treated as gain from the sale or exchange property.

Shareholders should consult with their tax advisors for more information.

### (December 2017)

## Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

	ember 2017)		MIICUL	ing basis vi secu	nues	OMB No. 1545-0123
Depa	artment of the Treasury nal Revenue Service	► See separate instructions.				
P	rt Report	ing Issuer		- The state of the		
1	Issuer's name	J	******		2 Issuer's employer ident	(Gaatiaa (F1b))
L	.WAS/DFA U.S. HI	GH BOOK TO MARKET	PORTFOLIO,	A SERIES OF	2 issuer's employer ident	mication number (EIN)
	DIMENSIONAL INV	ESTMENT GROUP, INC	<b>.</b> .		95-4563°	136
3	Name of contact f	or additional information	4 Telephon	e No. of contact	5 Email address of contact	
6	Number and stree	t (or P.O. box if mail is no	t delivered to	street address) of contact	7 City, town, or post office, star	e, and ZIP code of contact
					Made and the second sec	
	Date of action	D, BUILDING ONE	10.01		AUSTIN	
Ų	Date of action		9 Class	sification and description		
2/26	6/2018					
	CUSIP number	11 Serial number	[IAX-FRE	12 Ticker symbol	GER UNDER IRC SECTION 368(a)  13 Account number(s)	
		VI COME HEME	(0)	12 FICKEI SYMBOI	Account number(s)	
	25434D880	N/A		DEBMX	N/A	
Pa					back of form for additional que	estions
14	Describe the org	anizational action and, if	applicable, the	date of the action or the date	against which shareholders' owner	ship is measured for
	the action ► Of	N FEBRUARY 26, 2018,	THE LWAS/DE	A U.S. HIGH BOOK TO MAR	KET PORTFOLIO, A SERIES OF I	DIMENSIONAL
INV	ESTMENT GROUP	, INC. (THE "ACQUIRED	D FUND") MER	RGED INTO THE U.S. LARGE	CAP VALUE PORTFOLIO III DIM	ENSIONAL
INV	ESTMENT GROUP	P, INC. (THE "ACQUIRIN	IG FUND") IN	A TAX-FREE REORGANIZAT	ION UNDER IRC SECTION 368(a)	(1). THE ACQUIRING
<u>FUN</u>	ID ACQUIRED SU	BSTANTIALLY ALL OF	THE ASSETS	AND ASSUMED ALL OF THE	LIABILITIES OF THE ACQUIRED	FUND IN EXCHANGE
FOR	ACQUIRING FUN	ID SHARES. THOSE AC	CQUIRING FUI	ND SHARES WERE DISTRIB	UTED BY THE ACQUIRED FUND	TO ITS
SHA	REHOLDERS IN	COMPLETE LIQUIDATION	ON OF THE AC	QUIRED FUND. AS A RESU	ILT OF THE REORGANIZATION, S	HAREHOLDERS OF
ALL	CLASSES OF TH	E ACQUIRED FUND SU	RRENDERED	THEIR ACQUIRED FUND SH	IARES IN EXCHANGE FOR ACQU	IRING FUND SHARES
			N VALUE TO T	HE NET ASSET VALUE OF T	THE ACQUIRED FUND SHARES S	URRENDERED
	OF FEBRUARY 2	··· · · · · · · · · · · · · · · · · ·				
<u> 355</u>	ATTACHED FOR	MORE INFORMATION.	~~~~	SHIMA		
	********	********				
15	Describe the qua	intitative effect of the org	anizational act	ion on the basis of the security	in the hands of a U.S. taxpayer as	an adjustment nor
	share or as a per	centage of old basis ► S	EE ATTACHN	IENT	, in the hallos of a c.c. taxpayor as	an adjustinient per
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16	Donoribo the cole	vulation of the shapes is i	والمراجع المراجع	dala da di escara da di escara de de		
10	valuation dates	SEE ATTACHMENT	basis and the d	lata that supports the calculat	ion, such as the market values of s	ecurities and the
	valuation dates p	SEE ATTACHMENT		11000		
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			***************************************	- Autoritante		

Part	II	Organizational Action (con	tinued)		rage Z
17 L	_ist the	e applicable Internal Revenue Code	section(s) and subsection(s) upon which	ch the tax treatment is based	
IAX-F	KEEF	REORGANIZATION UNDER IRC S	ECTION 368(a)(1). APPLICABLE IRC	SECTIONS; 354, 357, 358, 361, 362, 381, 1032 AND 122	23
10 6	_	10 N 7 3 NS			
18 C	Can an	ny resulting loss be recognized? ►  O LOSS WILL BE RECOGNIZED S	THE TRANSACTION QUALIFIES AS OLELY AS A RESULT OF THE TRAN	A TAX-FREE REORGANIZATION UNDER SECTION 368(	(a)(1).
		O TOO WILL BE RECOGNIZED O	OLLET AS A RESULT OF THE TRAIN	SACTION.	
					-
					-
<b>19</b> F	Provide	e any other information necessary to	o implement the adjustment, such as th	ne reportable tax year ▶ <u>THE REPORTABLE YEAR IS 201</u>	18.
	Lload				
	belie	er penalties of perjury, I declare that I n ef, it is true, correct, and complete. Decla	ave examined this return, including accomp ration of preparer (other than officer) is base	anying schedules and statements, and to the best of my knowledod on all information of which preparer has any knowledge.	ge and
Sign		19 _	1511		
Here	Sign	ature •	Charles .	Date > 31 000 7018	
	Print	your name Gregory	K. Hinkle	Title CFO and Vice Presi	den
Paid		Print/Type preparer's name	Preparer's signature	Date Check if PTIN	
Prepa Use (				self-employed Firm's EIN ▶	
		Firm's address ▶		Phone no.	
Send F	orm 8	937 (including accompanying state)	monto) to: Donortmont of the Transum.	Internal Payanus Carries Orden LIT 04001 0054	

#### Form 8937 Attachment

### Lines 10, 12, 14, 15 and 16

### Acquired Fund - Shares Surrendered

LWAS/DFA U.S. High Book to Market Portfolio, a series of Dimensional Investment Group, Inc. EIN: 95-4563136

Date of Action	Ticker	Cusip	NAV per Share	
2/26/2018	DFBMX	25434D880	18.729327	

### Acquiring Fund - Shares Received

U.S. Large Cap Value Portfolio III Dimensional Investment Group, Inc. EIN: 95-4507259

Date of Action	Ticker	Cusip	NAV per Share	Exchange Ratio
2/26/2018	DFUVX	25434D807	27.377940	0.684103

NAVs shown above are as of immediately prior to the merger.

Exchange ratio represents the number of Acquiring Fund shares received per one Acquired Fund share surrendered.

### **Effect on Cost Basis**

The Reorganization had no effect on cost basis. In general, each shareholder has an aggregate basis in Acquiring Fund shares received equal to the aggregate basis of that shareholder's Acquired Fund shares surrendered.

To determine the per-share cost basis of each of the Acquiring Fund shares acquired in the Reorganization, divide the per-share cost basis of each of the Acquired fund shares held just prior to the Reorganization by the Exchange Ratio shown above.

Shareholders should consult with their tax advisors for more information.