## Form **8937** (December 2017) Department of the Treasury Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

➤ See separate instructions.

OMB No. 1545-0123

نا	arill Reporting	lssuer					
1 Issuer's name DFA INTERNATIONAL VALUE PORTFOLIO II, A SERIES OF DIMENSIONAL INVESTMENT GROUP, INC.						2 Issuer's employer identification number (EIN)	
3	Name of contact for ac	ditional information 4	Talanhaa	e No. of contact		95-4485866	
Ŭ	Name of Contact for ac	idelonal information 4	relepriori	e No. of contact	'	5 Email address of contact	
6	Number and street (or	P.O. box if mail is not de	elivered to s	street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
630	00 BEE CAVE ROAD, B	UILDING ONE			Δ	USTIN	
8	Date of action		9 Class	ification and description	,,,		
2/2	6/2018		RETURN	OF CAPITAL			
10	CUSIP number	11 Serial number(s)	1.3-1-0131	12 Ticker symbol	1:	3 Account number(s)	
						,,	
	25434D302	N/A		DIVTX		/ <b>N/A</b>	
P	art II - Organizati	onal Action Attach	additional	statements if needed. S	See back	of form for additional questions.	
14	Describe the organize	ational action and, if app	licable, the	date of the action or the da	late agains	st which shareholders' ownership is measured for	
	the action ► DFA IN	ITERNATIONAL VALUE	PORTFO	LIO II, A SERIES OF DIME	NSIONAL	INVESTMENT GROUP, INC. (THE "FUND")	
	CLARED AND PAID A	<u>DIVIDEND TO ITS SHAF</u>	REHOLDE	RS PER THE AMOUNT SE	T FORTH	ON THE ATTACHED SCHEDULE. ON	
FE	BRUARY 26, 2018, THE	FUND DETERMINED T	THAT ITS E	EARNINGS AND PROFITS	FOR THE	FISCAL YEAR ENDING FEBRUARY 26, 2018	
WE	RE INSUFFICIENT TO	CHARACTERIZE THE F	ULL AMO	UNT OF THE DISTRIBUTION	ON TO SE	AREHOLDERS AS DIVIDENDS UNDER IRC	
		ESULT OF THIS DETER	RMINATIO	N, A PORTION OF THE DIS	STRIBUTI	ON HAS BEEN CHARACTERIZED AS A RETURN	
<u>OF</u>	CAPITAL.						
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		······	***************************************		·····		
		www					
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15	Describe the quantita share or as a percent	itive effect of the organiz age of old basis ► <u>SEE</u>	ational act	ion on the basis of the secu IENT FOR THE PER SHAR	urity in the	hands of a U.S. taxpayer as an adjustment per	
	IS AMOUNT WILL RED	UCE A SHAREHOLDER	R'S BASIS	IN ITS SHARES OF THE F	UND, TO	THE EXTENT THE RETURN OF CAPITAL	
	CEEDS A SHAREHOLD E SALE OR EXCHANG		BASIS IN I	TS SHARES OF THE FUN	ID. SUCH	EXCESS WILL BE TREATED AS A GAIN FROM	
	L SALE OR EXCHANG	E OF PROPERITA			***		
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	************		***************************************	AVIANAL.			
16	Describe the calculat valuation dates ► <u>SE</u>	ion of the change in basi E ATTACHMENT	is and the o	data that supports the calcu	ulation, su	ch as the market values of securities and the	
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Part I	Organizational Action (continued)		raye <b>Z</b>
<b>17</b> Li	ist the applicable Internal Revenue Code section(s) and subsection(s) upon which the t		
IRC SE	CTION 301(C), SECTION 316(A), SECTION 316(B)(4)	tax treatment is based	
18 Ca	an any resulting loss be recognized? ▶		
THE RE	TURN OF CAPITAL PER SHARE REDUCES A SHAREHOLDER'S TAX BASIS IN F	UND SHARES HELD	ON THE DATE OF
DISTRIE	BUTION. UPON SALE OR EXCHANGE OF ALL OR A PART OF SUCH SHARES, TI	HE SHAREHOLDER'S	RESULTING GAIN OR LOSS
WILL B	E DETERMINED USING SUCH ADJUSTED TAX BASIS.		
40 0			
19 Pr	rovide any other information necessary to implement the adjustment, such as the repo	ortable tax year ► THE	REPORTABLE YEAR OF THE
SHARE	BUTION IS 2018. ACTUAL RETURN OF CAPITAL PER SHARE WILL BE REFLECT HOLDER IS A 1099 RECIPIENT.	IED ON A SHAREHOL	DER'S 2018 FORM 1099 IF SUCH
	THE STATE OF THE S		<del></del>
	Under penalties of perjury, I declare that I have examined this return, including accompanying s		
	belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all	information of which prep	arer has any knowledge and
Sign	10 1. 51 5		
Here	Signature > Signature	Date ▶ 34	OCT 2018
	() () () () () () () ()	1	1 1/2 0 11
	Print Your name > Gregory V. Hinkle	Title ► CFO	and Vice Presiden
Paid	Print/Type preparer's name Preparer's signature	Date	Check if self-employed
Prepa Use C			Firm's EIN ▶
USE C	Firm's address ►		Phone no.
Sand Fo	orm 8937 (including accompanying statements) to: Department of the Treesury Interne	al Payanua Canilaa Oa	don LIT 94904 0054

## Form 8937 Attachment

## Lines 10, 12, 14, 15 and 16

DFA International Value Portfolio II, a series of Dimensional Investment Group, Inc.

EIN: 95-4485866

						Non-Taxable	Taxable
	Ticker	Record	Ex	Payment	<b>Total Distribution</b>	Return of Capital	Distribution
CUSIP	Symbol	Date	Date	Date	Per Share	Per Share	Per Share
25434D302	DIVTX	2/22/2018	2/23/2018	2/26/2018	0.916900	0.179670	0.73723

## Effect on Cost Basis

The adjusted tax basis of the shareholder's shares is decreased by the per share return of capital shown above, multiplied by the number of shares of the Fund the shareholder owns. To the extent the amounts identified as return of capital exceeds shareholder's adjusted tax basis in its Fund shares, such excess would be treated as gain from the sale or exchange property.

Shareholders should consult with their tax advisors for more information.

# Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

➤ See separate instructions.

Part	Reporting	Issuer			· · · · · · · · · · · · · · · · · · ·
DFA		/ALUE PORTFOLIO MENT GROUP, INC.	II, A SERIES	OF	2 Issuer's employer identification number (EIN)
3 Nai	me of contact for add	ditional information	4 Tolophon	e No. of contact	95-4485866
	into or contact for act	Silona Illiomation	+ releption	e No. of contact	5 Email address of contact
6 Nui	mber and street (or F	P.O. box if mail is not	delivered to s	street address) of contact	7 City, town, or post office, state, and ZIP code of contact
6300 B	EE CAVE ROAD, BI	III DING ONE			AUSTIN
	te of action		9 Class	ification and description	MOSTINE
2/26/20	18		TAX-FRE	E REORGANIZATION/ME	RGER UNDER IRC SECTION 368(a)
10 CU	SIP number	11 Serial number(s	5)	12 Ticker symbol	13 Account number(s)
	25434D302	N/A		DIVTX	N/A
Part	Organization	onal Action Attac	h additional	statements if needed. S	ee back of form for additional questions.
14 D	escribe the organiza	tional action and, if a	pplicable, the	date of the action or the da	ate against which shareholders' ownership is measured for
th	ne action ► ON FEE	BRUARY 26, 2018, TI	HE DFA INTE	RNATIONAL VALUE POR	TFOLIO II, A SERIES OF DIMENSIONAL
INVEST	MENT GROUP, INC	. (THE "ACQUIRED	FUND") MER	OFF INTO THE DEA INTE	RNATIONAL VALUE PORTFOLIO III DIMENSIONAL
INVEST	MENT GROUP, INC	. (THE "ACQUIRING	FUND IN	TAY-FREE REORGANIZ	ATION UNDER IRC SECTION 368(a)(1). THE ACQUIRING
FUND A	ACQUIRED SUBSTA	NTIALLY ALL OF T	HF ASSETS	AND ASSUMED ALL OF T	HE LIABILITIES OF THE ACQUIRED FUND IN EXCHANGE
FOR A	COUIRING FUND SH	ARES. THOSE ACC	DURING FU	ND SHADES WEDE DISTO	IBUTED BY THE ACQUIRED FUND TO ITS
SHARE	HOLDERS IN COM	PLETE LIQUIDATION	OF THE AC	COURTD FUND AS A DE	SULT OF THE REORGANIZATION, SHAREHOLDERS OF
ALL CL	ASSES OF THE AC	OUIRED FUND SUR	RENDERED	THEIR ACQUIRED FUND	SHARES IN EXCHANGE FOR ACQUIRING FUND SHARES
OF THE	CORRESPONDING	CLASS FOUAL IN	VALUE TO T	HE NET ASSET VALUE O	F THE ACQUIRED FUND SHARES SURRENDERED
	FEBRUARY 26,201		***********	HE REL ASSET VALUE O	THE ACQUIRED FOND SHARES SURRENDERED
	TACHED FOR MOR				
		CAMPATION.			- Annual Control of the Control of t
<b>15</b> D	escribe the quantitat nare or as a percenta	ive effect of the orgal age of old basis ► <u>SE</u>	nizational act	on on the basis of the secu	rity in the hands of a U.S. taxpayer as an adjustment per
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<b>16</b> De	escribe the calculation dates  SEE	on of the change in ba	asis and the o	data that supports the calcu	lation, such as the market values of securities and the
	70000		w	********	
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	········	- Power		***************************************	

Part		Organizational Action (continued)	age Z
17 L	ist the	e applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶	
TAX-FF	REER	REORGANIZATION UNDER IRC SECTION 368(a)(1). APPLICABLE IRC SECTIONS; 354, 357, 358, 361, 362, 381, 1032 AND 122	3.
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7			
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<b>18</b> C	an an	av regulting loss be recognized? N. THE TRANSPORTION CONTINUES	
V8 8110	an an	ny resulting loss be recognized? ► THE TRANSACTION QUALIFIES AS A TAX-FREE REORGANIZATION UNDER SECTION 368(	a)(1).
A3 300	או חכ	O LOSS WILL BE RECOGNIZED SOLELY AS A RESULT OF THE TRANSACTION.	
<b>19</b> Pr	rovide	e any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE REPORTABLE YEAR IS 2018	
		THE REPORTABLE YEAR IS 2018	8
7			
	Undo	or populies of position I dealers that I have	
	belief	er penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledg of, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.	e and
Sign		which prepare has any knowledge.	
Here	٥.	Mar 15-16	
	Signa	ature Date Date	
		LYOUR DAME & GROOD K. HIOKIO THE CED and Vice Prac	
	Print	TILLE CI O OTAL TITLE	iden
Paid		Print/Type preparer's name Preparer's signature Date Check if PTIN	
Prepa			
Use C	nly		
		Firm's address ▶ Phone no.	
Send Fo	rm 89	937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054	-

#### Form 8937 Attachment

## Lines 10, 12, 14, 15 and 16

## **Acquired Fund - Shares Surrendered**

DFA International Value Portfolio II, a series of Dimensional Investment Group, Inc. EIN: 95-4485866

Date of Action	Ticker	Cusip	NAV per Share	
2/26/2018	DIVTX	25434D302	4.426660	

## **Acquiring Fund - Shares Received**

DFA International Value Portfolio III Dimensional Investment Group, Inc. EIN: 95-4507258

Date of Action	Ticker	Cusip	NAV per Share	Exchange Ratio
2/26/2018	DFVIX	25434D708	17.708398	0.249975

NAVs shown above are as of immediately prior to the merger.

Exchange ratio represents the number of Acquiring Fund shares received per one Acquired Fund share surrendered.

## **Effect on Cost Basis**

The Reorganization had no effect on cost basis. In general, each shareholder has an aggregate basis in Acquiring Fund shares received equal to the aggregate basis of that shareholder's Acquired Fund shares surrendered.

To determine the per-share cost basis of each of the Acquiring Fund shares acquired in the Reorganization, divide the per-share cost basis of each of the Acquired fund shares held just prior to the Reorganization by the "Exchange Ratio" shown above.

Shareholders should consult with their tax advisors for more information.