

► See separate instructions.

Part I	Reporting Issuer
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1 Issuer's name

2 Issuer's employer identification number (EIN)

DFA Global Fixed Income Portfolio

N/A

3 Name of contact for additional information

4 Telephone No. of contact

5 Email address of contact

BRAD STEIMAN

604-685-1633

BRAD.STEIMAN@DIMENSIONAL.COM

6 Number and street (or P.O. box if mail is not delivered to street address) of contact

7 City, town, or post office, state, and ZIP code of contact

745 THURLOW STREET, SUITE 2110

VANCOUVER, BC, V6E 0C5

8 Date of action

9 Classification and description

SEE BELOW

PAID A "RETURN OF CAPITAL" DISTRIBUTION

10 CUSIP number

11 Serial number(s)

12 Ticker symbol

13 Account number(s)

N/A

N/A

N/A

N/A

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ►

RETURN OF CAPITAL AS PART OF DISTRIBUTION THAT OCCURRED ON DECEMBER 21, 2023

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ►

THE ADJUSTMENT TO A UNIT HOLDER'S COST BASIS IS AS FOLLOWS:

CLASS A: \$0.07915 PER UNIT

CLASS F: \$0.15505 PER UNIT

CLASS I: \$0.17202 PER UNIT

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ►

N/A

Part II **Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ►
IRC SECTIONS 301(C)(2), 312 AND 316

18 Can any resulting loss be recognized? ►
N/A

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ►
N/A

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign
Here**

Signature ►

Date ► **MARCH 28, 2024**

Print your name ►

JOY LOPEZ

Title ► **VICE PRESIDENT**

**Paid
Preparer
Use Only**

Print/Type preparer's name

ROBERT MICHAEL TEPER

Preparer's signature

Date

03/27/2024

Check ☐ if
self-employed

PTIN

P01431521

Firm's name ► **ERNST & YOUNG LLP**

Firm's EIN ► **98-0092343**

Firm's address ► **100 Adelaide Street West, PO Box 1, Toronto, Ontario M5H 0B3, Canada**

Phone no. **416-864-1234**

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054